

Asahi Kasei Corporation October 15, 2010 Security code: 3407

Notice of difference in performance forecast (non-consolidated) for H1 fiscal 2010

Difference from the non-consolidated performance forecast for the first half of fiscal 2010 (April 1, 2010 – September 31, 2010) announced on May 10, 2010, is as shown below.

Revision of the full-year performance forecast for fiscal 2010 will be made with the announcement of second quarter results.

1. Difference in forecast

	Revenue (¥ million)	Operating income (¥ million)	Ordinary income (¥ million)	Net income (¥ million)	Net income per share (¥)
Previous forecast	11,500	3,500	4,000	5,000	3.58
Revised forecast	14,000	6,500	7,500	7,000	5.01
Increase	2,500	3,000	3,500	2,000	_
Percent change	+21.7	+85.7	+87.5	+40.0	_

2. Reason for difference

Difference from the non-consolidated performance forecast for the first half of fiscal 2010 which was announced on May 10, 2010, emerged largely because dividend income from a consolidated subsidiary, which had been expected in the third quarter, was received ahead of schedule in second quarter.

Note: This forecast is based on the best information available at this time, but actual outcomes may differ due to a variety of factors which cannot be foreseen.

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